



FUND OF YOU.

LET US SHOW YOU HOW MUCH.

wildgen
LUXEMBOURG LAW FIRM

Over the past decades, Luxembourg has developed all the necessary tools and legal instruments to become Europe's largest fund centre by providing investors, fund initiators and managers with a safe and secure place for their investments as well as first-class operators.

Luxembourg displays a comprehensive range of perfectly adapted legal instruments and vehicles which offer tailor-made structures, from the non-regulated SOPARFI and RAIF regimes to the more sophisticated, supervised UCITS, Part II Funds, SIFs or SICARs. This comprehensive legal framework takes advantage of a local, business-friendly environment which will satisfy the specific requirements of demanding investors.

Clients willing to invest in and/or through Luxembourg should do it with and through experts who are constantly involved in the investment fund market.

Wildgen offers a wealth of experience and a strong track record in advising on investment funds questions.

HOW WE ASSIST

Our clients include international institutional investors and sponsors, family offices, asset managers, private equity and venture capital funds or HNWI's, all of whom benefit from our **expertise** as well as from our **commitment to quality**.

Our experts have excellent and strong **technical and analytical skills**. Their accuracy and attention to detail, as well as their ability to innovate, ensure **integrity, reliability and creative solutions**. They respond swiftly and effectively to complex questions and are used to working under **pressure** and respecting **tight deadlines**.

They are regularly involved in the implementation of both alternative investment funds and retail funds in

Luxembourg and have consequently developed a **high level of expertise** in those fields and a **strong knowledge** of related legislations.

They assist our clients from the preliminary analysis to the setting-up of the vehicle, following up with day-to-day advice.

LUXEMBOURG'S KEY ADVANTAGES:

- COVERS THE WHOLE INVESTMENT WORLD
- PROVIDES INNOVATIVE SERVICES
- HAS TAX-EXEMPT VEHICLES
- PROVIDES TAILOR-MADE APPROACHES
- OFFERS EASY PROCESS FOR REDOMICILIATION
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OUR SERVICES AT A GLANCE

REVIEW OF THE PROJECT

- **Preliminary analysis** including tax, legal and regulatory aspects;
- Selection of the **best-suited vehicle** and estimate of the associated costs;
- Connection and negotiation with the most appropriate **service providers** (banks, central administration agents, investment managers, advisors, distributors, brokers, auditors, etc.).

SETTING-UP OF THE FUND

Setting-up of all types of investment funds investing in any types of strategies:

- Drafting of the prospectus/offering document;
- Drafting of the constitutional documents (articles of incorporation, management regulations and partnership agreements);
- Reviewing/drafting agreements with service providers;
- Liaising with the Luxembourg supervisory authority for regulated funds;
- Coordination of the project.

AIFM/UCITS MANAGEMENT COMPANY

RELATED SERVICES

- Drafting of the incorporation documents;
- Advisory services on the governance structure and on the appendices to be drafted and gathered for filing with the Luxembourg supervisory authority;
- Drafting and/or reviewing of any agreement or related legal document in relation to the application file;
- Liaising with the Luxembourg supervisory authority;
- Coordination of the project.

ONGOING REQUIREMENTS

- **Daily** assistance in relation to funds and AIFMs/management companies;
- **Restructuring** (merger, demerger, change of investment policy, master-feeder structure, etc.);
- **Liquidation** of funds and sub-funds;
- **Migration**;
- **Distribution**;
- Compliance with **ongoing legal and regulatory requirements**, in particular with new regulations.

OUR ADDED VALUES

We assist our clients as a one-stop shop, providing them with the full spectrum of our services. We make ourselves largely available. Our clients always praise our **excellent responsiveness** and the high level of service provided.

Furthermore, our firm has an **international network of business partners and service providers** our clients may use to their advantage. We select the best experts at both local and global levels and ensure a good flow of information in due course. We establish **synergies between our clients** and **connect them with investors** whenever possible.

We liaise on their behalf with **local authorities** with whom we have a long-standing and trustworthy relationship.

At Wildgen, more than 15 languages are spoken. This multiculturalism is a source of diverse knowledge and experience. It enhances innovation, creativity and decision-making through diverse approaches. The benefits gained from knowledge of ethnic, social and cultural diversity apply to the clients our firm is serving. The greater the diversity of our people, the greater our ability to serve our customers.

ADDITIONAL SERVICES

Our Investment Funds practice group regularly delivers seminars and training sessions on the Luxembourg legal and regulatory environment to which our clients are invited free-of-charge. We also organise presentations and training sessions at our client's premises in Luxembourg or abroad. We keep our clients periodically updated with newsletters, legal alerts and legal and regulatory monitoring in order to identify and anticipate the changes in the legislation of our client's relevant industry sector.

Within the framework of legal research conducted by our clients, their in-house counsels may have access to our legal library and knowledge base.

Additionally, we may organise secondment programs for our clients so our lawyers can fully understand our client's business needs and provide tailor-made legal advice.

OUR TEAM

Our lawyers are high-calibre people of reliable expertise and determination. Result-oriented and service-focused, they are committed to the success of our clients. Responsive and open-minded, they provide tailor-made solutions.

Our team includes people with different professional and educational backgrounds, cultures, experiences and specialisations, and all of them operate in English.

At Wildgen, we always make necessary resources available when required and structure a dedicated team to ensure we have the appropriate people, with the relevant experience and expertise, dealing with clients' transactions.

Meet our investment funds partners:



Samia RABIA
Avocat à la Cour
Head of the Investment Funds
Practice Group
E: samia.rabia@wildgen.lu
T: +352 40 49 60 221

Years of experience: 17 years

What she knows about: Investment Funds, Real Estate, Private Equity, Corporate Law, Islamic Finance

Languages: French, English



Mevlüde-Aysun TOKBAG
Rechtsanwältin
Head of the German desk
E: mtokbag@wildgen.lu
T: +352 40 49 60 286

Years of experience: 12 years

What she knows about: Investment Funds, Banking & Finance, Capital Markets, Corporate law

Languages: German, English, Turkish



Mark SHAW
Solicitor
Head of the London Office
E: mark.shaw@wildgen.lu
T: +44 789 480 3757

Years of experience: 15 years

What he knows about: Investment Funds, Banking & Finance, Corporate law

Languages: English

The team is also supported by a strong team of associates that all contribute to the success of our clients' projects.

WHAT OTHERS SAY

"Prompt and accurate outcomes with concrete solutions. Regular learn-at-lunch sessions organised by the law firm on current legal topics. Possibilities of networking. Respect of timing and fee quotes when delivering legal services. Responsive and reliable partners specialised in the Luxembourg fund industry.

Strengths: quality of advice provided; responsiveness; good knowledge of the fund industry; dedicated contact person coordinating with other specialists when necessary."

IFLR1000 2018

The funds team is active on the setting up of a range of new funds. One client says "They are always able to deliver professional advice" and that **Samia Rabia** is "very professional in her work." **Mevlüde-Aysun Tokbag** is "an excellent lawyer who is always reachable." **IFLR1000 2018**

"Wildgen's two-partner team has experience advising clients across the spectrum of fund structures including UCITS, SIFs and SICARs. The 'very experienced' **Samia Rabia** has 'deep knowledge of the laws governing finance' and is particularly conversant with shari'ah-compliant funds." **Legal 500 2017**

Clients say the team "handled matters in a prompt and professional manner, providing unbiased and straight-to-the-point advice which considered our needs and requirements."

Chambers & Partners 2017

"Wildgen has 'in-depth knowledge of the funds area', covering alternative investment funds and retail funds. **Mevlüde-Aysun Tokbag** gives 'practical' advice to **German clients** doing business in Luxembourg, and team head **Samia Rabia** is 'very competent and experienced across the entire funds area'." **Legal 500 2016**

"Clients describe the team as 'reactive and knowledgeable,' adding: It is very pragmatic, and achieves objectives and results.' It has a broad practice assisting clients with corporate and regulatory questions affecting all types of investment vehicles and acted for a client on its restructuring as well as the launch of a new sub-fund."

Chambers & Partners 2016

"The 'always committed', Wildgen 'finds tailor-made solutions' for investors and financial institutions. Team head **Samia Rabia** recently advised **TIAA Henderson Real Estate** on AIFMD issues." **Legal 500 2015**

"Clients say the Funds team "provides good practical advice and is very responsive". It is particularly praised for its understanding of regulatory framework and is well known for his UCITS work," **Chambers & Partners 2015**

OTHER CREDENTIALS

US manager of funds & private equity

Conversion of a SPF into a SIF

Total consideration: EUR 200,000,000

Austrian real estate fund

Setting-up of an SCA-SICAR property fund

Total consideration: EUR 1,000,000,000

HNWIs, provider of engineering services

Setting-up of a European real estate fund

Total consideration: EUR 1,000,000,000

Encore housing opportunity fund (US real estate fund)

Setting-up of a SIF

Leading French asset management firm

Setting-up of a real estate fund

Total consideration: EUR 150,000,000

Middle-east investment bank

Setting-up of a non-regulated fund for real estate acquisition in Germany

Clyde Blowers Capital

**(Engineering group owned by Scottish entrepreneur
Jim McColl)**

Acquisition of trading businesses via investment platform

Total consideration: EUR 100,000,000

Major Polish financial group

Setting-up of an umbrella SIF

QIB (UK)

(London based Islamic Investment Bank)

Setting-up of a Sharia compliant SICAV-SIF

Wildgen is a member of the LPEA.

