



# FUND OF YOU.

LET US SHOW HOW MUCH.

wildgen  
LUXEMBOURG LAW FIRM

Over the last decades Luxembourg has developed all the necessary tools and legal instruments to become Europe's largest fund center by providing investors, fund promoters and managers with a safe and secure place for their investment and first-class-reputation operators.

Luxembourg displays a comprehensive range of perfectly adapted legal instruments and vehicles which offer tailor-made structures, from the non-regulated SOPARFI regime to the more sophisticated supervised UCITS, SIF or SICAR vehicles. This comprehensive legal framework takes advantage of a local business-friendly environment, eager to satisfy the specific requirements of demanding investors.

**Clients willing to invest in and/or through Luxembourg should do it with and through experts who are constantly involved in the investment fund market.**

**Wildgen offers a wealth of experience and a strong track record in advising on investment funds questions.**

## HOW WE ASSIST

Our clients, international and institutional investors and sponsors, family offices, asset managers, private equity and venture capital funds or HNWI's, benefit from our **expertise** as well as from our **commitment to quality**.

Our experts have excellent and strong **technical and analytical skills**. Their accuracy and attention to detail as well as their ability to innovate, ensure **integrity, reliability and creative solutions**. They respond swiftly and effectively to complex situations and are used to working under **pressure** and respecting **tight deadlines**.

They are regularly involved in the implementation of both alternative investment funds and retail funds in

Luxembourg and have consequently developed a **high level of expertise** in those fields and a **strong knowledge** of related legislations.

They assist our clients from the preliminary analysis to the setting-up of the vehicle, following up with day-to-day assistance.

### LUXEMBOURG'S KEY ADVANTAGES:

- \* COVERING THE WHOLE INVESTMENT WORLD
- \* PROVIDING INNOVATIVE SERVICES
- \* HAVING TAX-EXEMPT VEHICLES
- \* PROVIDING TAILOR-MADE APPROACHES
- \* OFFERING EASY PROCESS FOR REDOMICILIATION

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### Our services at a glance

#### REVIEW OF THE PROJECT

- **Preliminary analysis** including tax, legal and regulatory aspects;
- Selection of the **best suited vehicle** and estimate of the associated costs;
- Connection and negotiation with the most appropriate **service providers** (banks, central administration agents, investment managers, advisors, administrators, distributors, brokers,...).

#### SETTING-UP OF THE FUND / MANAGEMENT COMPANY

**Setting-up of all types of investment funds** - including Sharia-compliant vehicles and RAIFs - until obtaining final approval for the vehicle:

- Drafting of prospectus,
- incorporation documents and partnership agreements;
- Management regulations;
- Agreements with service providers;
- Negotiations with the Luxembourg supervisory authorities;
- Coordination of the project.

#### AIFM RELATED SERVICES

- Drafting of the alternative investment fund's prospectus and of the incorporation documents for both the AIF and the AIFM;
- Advisory services on the governance structure of the AIFM and on the appendices to be drafted and gathered for the filing of the AIFM with the Luxembourg financial supervisory authority, the *Commission de Surveillance du Secteur Financier* ("CSSF");
- Drafting and/or review of any agreement or related legal document in relation to the application file;
- Coordination of the file with the CSSF.

#### ONGOING REQUIREMENTS

- **Daily assistance** in relation to funds and management companies;
- **Restructuring** (merger, demerger, change of investment policy, master-feeder structure,...);
- **Liquidation** of funds and sub-funds;
- **Migration;**
- **Distribution;**
- Compliance with ongoing **legal and regulatory requirements**, in particular on new regulations (such as the AIFM Law, UCITS V, UCITS VI,...).

### Our added values

We assist our clients as a **one-stop shop**, providing them with the full spectrum of our services. We make ourselves largely and at short notice available. Our clients always praise our **excellent responsiveness** and the high level of service provided.

Furthermore, our firm has an **international network of business partners and service providers** our clients make the most of. We select the best experts at both local and global levels and ensure a good flow of information in due course. We establish **synergies between our clients** and **connect them with investors** when possible.

We liaise on their behalf with **local authorities** with whom we have a long-standing and trustworthy relationship.

**At Wildgen, more than 15 languages are spoken.** This multiculturalism is a source of diverse knowledge and experience. It enhances innovation, creativity, and decision-making through diverse approaches. Knowledge of ethnic, social, and cultural diversity benefits apply to the clients our firm is serving. The greater the diversity of our people, the greater our ability to serve our customers.

#### ADDITIONAL SERVICES

Our Investment Funds practice group delivers seminars and training sessions on the Luxembourg legal and regulatory environment on a regular basis to which our clients are invited free-of-charge. We also organise presentations and training sessions at our client's premises in Luxembourg or abroad. We keep our clients periodically updated with newsletters, legal alerts, legal and regulatory monitoring in order to identify and anticipate the changes in the legislation of our client's relevant industry sector.

Within the framework of legal researches done by our clients, their in-house counsels may have access to our legal library and knowledge base.

Additionally, we may organise secondment programs to our clients so our lawyers can fully understand our client's business and needs and provide tailor-made legal advice.

## Our team

**Our lawyers are high-caliber people of reliable expertise and determination. Result-oriented and service-focused, they are committed to the success of our clients. Responsive and open-minded, they are providing tailor-made solutions and take their responsibilities.**

Our team includes people with different professional and educational background, culture, experience and specialisation, and all of them operating in English.

At Wildgen, we always make necessary resources available when required and structure a dedicated team to ensure we have the appropriate people, with the relevant experience and expertise, dealing with clients' transactions.

### Meet our investment funds partners:



**Samia RABIA**  
**Partner, Head of the Investment  
Funds Practice Group**  
T: +352 40 49 60 221  
E: samia.rabia@wildgen.lu

**Years of experience:** 15 years - Partner since 2006

**What she knows about:** Investment Funds, Real Estate,  
Private Equity, Islamic Finance, Corporate Law

**Languages:** French, English, Arabic



**Antonios NEZERITIS**  
**Partner**  
E: antonios.nezeritis@wildgen.lu

**Years of experience:** 13 years - Partner since 2009

**What he knows about:** Investment Funds, Finance,  
Regulatory

**Languages:** English, French, Greek



**Mevlüde-Aysun TOKBAG**  
**Partner, Rechtsanwältin**  
E: mtokbag@wildgen.lu

**Years of experience:** 10 years - Partner since 2013

**What she knows about:** Investment Funds, Banking &  
Finance, Capital Markets, Corporate law

**Languages:** German, English, Turkish

The team is also supported by associates and junior associates that all contribute to the success of our clients' projects.

## What Others Say

"Wildgen has 'in-depth knowledge of the funds area', covering alternative investment funds and retail funds. **Mevlüde-Aysun Tokbag** gives 'practical' advice to **German clients** doing business in Luxembourg, and team head **Samia Rabia** is 'very competent and experienced across the entire funds area'." **Legal 500 2016**

"Clients describe **Antonios Nezeritis** as 'reactive and knowledgeable,' adding: 'He is very pragmatic, and achieves objectives and results.' He has a broad practice assisting clients with corporate and regulatory questions affecting all types of investment vehicles and acted for **Itaú Funds** on its restructuring as well as the launch of a new sub-fund." **Chambers&Partners 2016**

"The 'always committed', Wildgen 'finds tailor-made solutions' for investors and financial institutions. Team head **Samia Rabia** recently advised **TIAA Henderson Real Estate** on AIFMD issues." **Legal 500 2015**

Clients say **Antonios Nezeritis** "provides good practical advice and is very responsive". He is particularly praised for his understanding of regulatory framework and is well known for his UCITS work - **Chambers&Partners / 2015**

"Wildgen represents domestic and foreign investors and financial services institutions. Practice head **Samia Rabia** led advice to **Moor Park Capital Partners** on the acquisition of a €1bn UK hospital portfolio via several funds established in Luxembourg. **The service provided is 'excellent'.**" **Legal 500 2014**

"Clients of Wildgen, include **Henderson Global Investors**, which the firm has recently advised on real estate investments including loan refinancing matters. Much of the team's work relates to real estate fund management, where **Samia Rabia** leads the advice."

**Legal 500 2014**

"Long-established firm Wildgen delivers '**high-quality legal advice combined with a commercial approach**', and acts for numerous foreign banks. It recently advised on the financing of an acquisition by UK engineering company **Clyde Blowers Capital**, led by **Samia Rabia**." **Legal 500 2014**

"**What the team is known for:** Handles corporate work for a broad range of international clients in Luxembourg, with key sectors including fashion, healthcare, pharmaceuticals and cosmetics. **Noted for its strong multilingual offering.** "The team is excellent for transactions where I need more capacity and a strong European team, and the quality has been excellent"" **Chambers&Partners 2014**

## Other Credentials

### US manager of funds & private equity

Conversion of a SPF into a SIF

Total consideration: EUR 200,000,000

### Austrian real estate fund

Setting-up of an SCA-SICAR property fund

Total consideration: EUR 1,000,000,000

### HNWIs, provider of engineering services

Setting-up of a European real estate fund

Total consideration: EUR 1,000,000,000

### Encore housing opportunity fund

(US real estate fund)

Setting-up of a SIF

### Leading French asset management firm

Setting-up of a real estate fund

Total consideration: EUR 150,000,000

### Middle-east investment bank

Setting-up of a non-regulated fund for real estate acquisition in Germany

### Clyde Blowers Capital

(Engineering group owned by Scottish entrepreneur **Jim McColl**)

Acquisition of trading businesses via investment platform

Total consideration: EUR 100,000,000

### Major Polish financial group

Setting-up of an umbrella SIF

### QIB (UK)

(London based Islamic Investment Bank)

Setting-up of a Sharia compliant SICAV-SIF

*Wildgen is an associate member and board member of the LPEA.*

